

# Seminar for Anglican & Catholic Dioceses:

## Finance, Employment, Governance & Public Benefit

venue  
haysmacintyre  
Fairfax House  
15 Fulwood Place  
London  
WC1V 6AY  
T: 020 7969 5500

date  
Wednesday, 13 January 2010

participants  
This seminar is principally aimed at Finance and Education officers and Diocesan Trustees

costs  
There will be a £30 charge for each delegate, inclusive of VAT and all course materials

**haysmacintyre**

Stone **King** Sewell sollicitors

## location



## directions

haysmacintyre is located on the north side of High Holborn, near Chancery Lane Station

### Tube

Chancery Lane on the Central Line, Holborn on the Central and Piccadilly Lines

### Bus

8, 25, 242, 521

### Parking

Nearby NCP car parks are located on Hatton Garden and in the Bloomsbury area

Fairfax House, 15 Fulwood Place, London WC1V 6AY

# Seminar for Anglican & Catholic Dioceses:

## Finance, Employment, Governance & Public Benefit

### topics include:

- Maintaining the Christian ethos
- Academies
- Governance and public benefit
- Employment including transfer obligations, amending contracts and discrimination issues
- Financial management and reporting issues
- Operating in a tough economic environment

Fairfax House, 15 Fulwood Place,  
London WC1V 6AY  
**Wednesday, 13 January 2010**

Presented by:

**haysmacintyre**

Stone **King** Sewell sollicitors

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This publication has been printed on paper from sustainable forests

## programme

**haysmacintyre**, Chartered Accountants and tax advisers, and **Stone King Sewell LLP**, lawyers, present a seminar looking at the key issues faced by Anglican & Catholic Diocesan bodies.

All participants will have an opportunity to raise points with our teams and address any of their own concerns.

### about the organisers

#### haysmacintyre

haysmacintyre, Chartered Accountants and tax advisers, are a London based firm who specialise in the not for profit sector. The not for profit team currently works with 11 dioceses and over 120 educational charities across the UK and has an excellent reputation for client care, as demonstrated by the awards listed below. Visit [www.haysmacintyre.com](http://www.haysmacintyre.com) for more information.

“BEST ALL-ROUND CHARITY AUDITOR” – WINNER 2006

“OVERALL AUDIT SERVICE AWARD” – WINNER 2007 & 2008  
*Annual Charity Finance Survey*

“BEST ACCOUNTANCY SERVICES” – WINNER 2009  
*Charity Times Awards*

#### Stone King Sewell LLP

Stone King Sewell LLP is a 28 partner firm with offices in Bath, London, Cambridge & Cirencester and is listed in the Legal 500 and Chambers Directory of the Legal Profession as one of the top three firms advising charities nationally. It numbers amongst its clients the agencies of several Christian denominations as well as other religions. Its education team is well known in both maintained and independent sectors and are leaders in establishing academies, including two joint Anglican/Catholic academies.

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10.00am **Registration and refreshments**

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10.25am **Welcome from the Chair**  
**Michael King**, partner, Stone King Sewell LLP

**Current issues, including governance, risk, public benefit and academies**  
**Stephen Ravenscroft**, partner,  
Stone King Sewell LLP  
**Adrian Pritchard**, Chief Executive, CASL

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11.30am **Coffee break**

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11.45am **Employment: recent developments including retirement, philosophical belief discrimination and ‘fit notes’**  
**Nick Watson**, partner, Stone King Sewell LLP

**Taxation matters, including employment taxes**  
**Anne Gregory-Jones**, partner,  
haysmacintyre

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12.45pm **Lunch**

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1.15pm **Financial management and reporting issues, public benefit and managing reserves in a tough economic environment**  
**Adam Halsey**, partner, haysmacintyre

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2.00pm **Workshops**

- **Poor performance and sickness:** ‘How to deal with poor performers whilst meeting your legal obligations including addressing issues relating to absences and disability discrimination’
- **Governance and financial reporting**

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3.00pm **Close and refreshments**

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## registration form

Please reserve  place(s) for the following delegate(s) at a cost of £30 per person, inclusive of all course materials and VAT.

Name of Organisation \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

Telephone \_\_\_\_\_

Signed \_\_\_\_\_

#### Delegate 1

Title (Mr/Mrs/Ms/other) \_\_\_\_\_

First Name \_\_\_\_\_

Surname \_\_\_\_\_

Position \_\_\_\_\_

Email \_\_\_\_\_

#### Delegate 2

Title (Mr/Mrs/Ms/other) \_\_\_\_\_

First Name \_\_\_\_\_

Surname \_\_\_\_\_

Position \_\_\_\_\_

Email \_\_\_\_\_

Payment method – by cheque only - £30 per delegate inclusive of VAT. Please make cheques payable to “**haysmacintyre**” for the total cost.

Please send this completed application form with your cheque for the cost of the delegate(s) in the haysmacintyre reply paid envelope.

*Booking confirmation and instructions will be sent to you prior to the event.*

**Queries: Please contact Miss Jacqueline Taylor at haysmacintyre on 020 7969 5669 or email [jtaylor@haysmacintyre.com](mailto:jtaylor@haysmacintyre.com)**

For a VAT receipt please tick this box

Cancellation policy: Please be aware that refunds will not be available.

Data protection: Please tick this box if you do not wish to receive future mailings