



corporate | fundraising transactions

team



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haysmacintyre's Corporate Finance team works with our corporate clients and companies looking at raising finance, to assist them in achieving their ambitions and to increase shareholder wealth. Our continued success is based on our dedication to the mid-corporate sector together with our passionate commitment and track record of delivering successful solutions. Listed below are some of our recent public and private fundraising transactions, where we acted as reporting accountants and tax advisors.

leisure and gaming

- **Cubus Lux Plc.** Acting as reporting accountants on three separate offers being:
 - a private fundraising
 - AIM admission
 - reverse acquisition and placingFor the UK holding company and wholly owned Croatian trading companies operating licenced casinos and building/operating a marina complex in Croatia.
- **Playgolf (Holdings) Plc.** Acting as reporting accountants on two separate offers, the first for a private fundraising and AIM admission and the second for a placing for the UK group trading in the golfing, sporting and bar/restaurant facilities sector.
- **Albannach Brands Plc.** Acting as reporting accountants on two separate offers, the first for a private fundraising and the second for a private fundraising of 8% Unsecured Convertible Loan Notes 2009 for a bar/restaurant operator in the UK.

technology

- **Urban Wimax Networks Plc.** Acting as reporting accountants for two private fundraisings for the development of a Wimax network in Westminster, prior to commercial rollout.
- **Nonox Plc.** Acting as reporting accountants for a private fundraising for a multi-stage catalytic filter for the treatment of polluting exhausts produced by fuels used in large heating furnaces in residential and non-residential buildings, consisting of the UK trading company and Italian manufacturing operation.
- **Greenkote Plc.** Acting as reporting accountants on two separate offers, the first for a private fundraising and the second for a private fundraising and OFEX admission for the development of proprietary and environmentally

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friendly metals coating technology of the UK holding company and wholly owned Israeli and Germany trading subsidiaries.

Also acting as reporting accountants and tax advisors on a substantial US acquisition in the metal coatings section.

- **LX Mobile Systems Plc.** Acting as reporting accountants for a private fundraising for the integration and development of systems and software providing services and support for warehouse applications in companies with mobile work forces of the UK holding company and wholly owned Israeli, Slovakian and Czech Republic trading companies.
- **Miras Imaging Plc.** Acting as reporting accountants on two separate offers, the first for a private fundraising and the second for a private fundraising of 8% convertible preference shares for the MirroScope, a medical device for the dental, medical and veterinary fields for the UK holding company and wholly owned Israeli trading subsidiary.
- **Servision Plc.** Acting as reporting accountants on two separate offers, the first for a private fundraising and the second for the AIM admission for the UK holding company and wholly owned Israeli and American trading subsidiaries involved in advanced technology providing full motion video to mobile telephones.
- **Porta Soft Plc.** Acting as reporting accountants for a private fundraising for the integration and development of systems and software services and support for the UK holding company and wholly owned Israeli trading company.
- **LogNet Information Systems Plc.** Acting as reporting accountants for a private fundraising for the provider of e-billing and customer self-service solutions.
- **Elite Strategies Plc.** Acting as reporting accountants on the reverse take over of Retec Interface Limited and readmission to AIM for this supplier of digital communication solutions.
- **Spintronix Plc.** Acting as reporting accountants for a private fundraising for this Swedish company that specialises in magnetic semi-conductors.

pharmaceuticals

- **TK Signal Plc.** Acting as reporting accountants for a private fundraising for the development of targeted radiopharmaceuticals for cancer diagnosis, treatment selection, disease monitoring and therapy for the UK holding company and Israeli wholly owned subsidiary.
- **Sepal Pharma Plc.** Acting as reporting accountants for a private fundraising for the development of a family of cancer drugs for the UK holding company and wholly owned Israeli and French subsidiaries.
- **Morria Biopharmaceuticals Plc.** Acting as reporting accountants for a private fundraising for the development of anti-inflammatory drugs for the UK trading company and wholly owned American subsidiary.

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- **Vaccine Research International Plc.** Acting as reporting accountants on two separate offers, both for private fundraisings for the development of a new super vaccine in the UK.

media

- **Carnaby Media Plc.** Acting as reporting accountants and tax advisors for a private fundraising for the development of music talent and the creation of music catalogues.
- **Carnaby International Plc.** Acting as reporting accountants for a private fundraising for production, co-production and distribution of feature films.
- **Carnaby Motion Pictures Plc.** Acting as reporting accountants for a private fundraising for the production and exploitation of the British feature film "Love FM".
- **Carnaby Pictures Plc.** Acting as reporting accountants for a private fundraising to finance the production and exploitation of the full length British feature film "The Drop".
- **Loewy Group.** Assisted this marketing agency with mezzanine private equity fundraising and continued acquisition strategy.

miscellaneous

- **Gold Frost Ltd.** Acting as reporting accountants for a fundraising and AIM admission for this Israeli based trading company designing, developing and distributing kosher food.
- **NBCC Plc.** Acting as reporting accountants for a private fundraising for a cash shell and OFEX admission.
- **Motoreasy Plc.** Acting as reporting accountants for a private fundraising for an innovative vehicle healthcare policy for the private motorist via a UK trading company.
- **Safe Europe Plc.** Acting as reporting accountants on three separate offers. The offers included two private fundraisings, and a rights issue for patent rights for an anti-jackknifing system for the commercial road and transportation industry.
- **In Cup Plus Plc.** Acting as reporting accountants on the placing for this AIM listed supplier of vending machines.
- **Sovereign Trade Finance Ltd.** Acting as reporting accountants and tax advisors. The company provides financing packages for exporters.



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